



ENERGOPROJEKT HOLDING A.D.

Belgrade, September 17, 2009

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market ("Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights ("Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

REPORT ON IMPORTANT EVENT
(Report on treasury shares' disposal)

Based on a Resolution taken at the XXXIII Repeated General Meeting of Energoprojekt Holding Co. held on 14 July 2009 and Decision of the Board of Energoprojekt Holding Co. concerning the terms of the sale (disposal) of treasury shares taken at the 4th meeting held on 13 August 2009, Energoprojekt Holding Co. offered to its shareholders on a pro-rata basis 19.410 shares (which is 0,2050% of all issued shares) at 717,00 RSD per share.

The opening date of the above-mentioned offer was 01st September 2009 and the closing date was 15th September 2009.

During this period 4.373 shares were sold.

Unsold shares 15.037 will be put up for sale on an organized stock market - the Belgrade Stock Exchange at market terms and in line with the Holding's business policy. The shares will be sold before the expiration of one year from the date of acquisition.

The treasury shares which are not sold in a due time on the organized market will be annulated in accordance with the law.

In accordance with the Article 8 of the Regulations on the content and manner of public companies' reporting, the Report on important events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Energoprojekt Holding Co.
Chief Executive Officer

Vladan Pirivatrić, B.Sc.Eng.