

Belgrade Stock Exchange
Business information department

Subject: Issuer's announcement

**CONSOLIDATED FINANCIAL STATEMENT OF
ENERGOPROJEKT GROUP FOR 2009**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the Issuer's Consolidated Financial Statement for 2009.

We note that Consolidated Financial Statement of Energoprojekt Group for 2009 is approved and adopted on the 15th meeting of the Issuer's Board of Directors held on 23 April 2010 and submitted to the competent authorities.

The most important business parameters from the Consolidated Financial Statement for 2009 are the following:

- Total consolidated revenue for 2009 amounts to 24.526,1 million RSD (261,1 million EUR), which is by cca 21% more than in the same period of the last year.
- Total consolidated gross profit for 2009 amounts to 1.164,2 million RSD (12,4 million EUR), which is by cca 39% more than in the same period of the last year.

Consolidated Financial Statement of Energoprojekt Group for 2009 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Consolidated Financial Statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/2009_ENHL_KFL.pdf

Belgrade, 5th May 2010.

Energoprojekt Holding Co.
Chief Executive Officer

Vladan Pirivatrić, B.Sc.Eng.