

FINANCIAL STATEMENT FOR 2010 ENERGOPROJEKT HOLDING P.L.C. BELGRADE

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bounds admission to the Exchange Market, Energoprojekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 06420 Holding jobs) herewith informs the public about the issuer's Financial Statement for 2010.

Financial Statement of Energoprojekt Holding p.l.c. for 2010 is approved and adopted on the 10th meeting of the Issuer's Board of Directors held on 25th February 2011 and submitted to the competent authorities.

The most important business parameters of the Financial Statement for 2010 are the following:

- Total revenue for 2010 amounts to RSD 1.934,8 million (EUR 18,8 million), which is by cca 39% less than in the same period of the last year.
- Total gross profit for 2010 amounts to RSD 719,6 million (EUR 7,0 million), which is by cca 45% more than in the same period of the last year.

Financial Statement of Energoprojekt Holding p.l.c. for the year 2010 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Financial Statement) is avaiable on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/20110331 ENHL FI.pdf

Energoprojekt Holding p.l.c. Chief Executive Officer

Vladimir Milovanović, BSc(Eng)