

Based on Art. 64 of the Law on the Market for Securities and Other Financial Instruments (RS Official Gazette No. 47/2006 and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding p.l.c. from New Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(AGREEMENT ON SHORT TERM DINAR LOAN WITH CURRENCY CLAUSE
SIGNED BY ENERGOPROJEKT HOLDING P.L.C.
WITH THE ALPHA BANK SERBIA)

Based on the Board resolution of Energoprojekt Holding p.l.c. taken at the 11th meeting held on 25/03/2011 authorizing the Managing Director to execute a working capital credit facility agreement with Alpha bank Serbia in favor of Energoprojekt Holding p.l.c., and based on the relevant resolution of Alpha bank Serbia in connection with the issuer's submitted request, on 07/04/2011,

an Agreement on Short Term Dinar Loan with currency clause for securing permanent working capital was signed by Energoprojekt Holding p.l.c. with Alpha bank Serbia for the sum of 2.500.000 EUR.

The loan terms are: Interest rate: 3M Euribor + 5,95% per year; Loan repayment; 12 months; Repayment of Principal in 6-9 equal monthly installments after a grace period of 3-6 months; Payment of Interest: per month. The debt is secured by bills of exchange issued by Energoprojekt Holding p.l.c. and guarantees provided by Energoprojekt Oprema p.l.c.

The loan is taken in order to overcome liquidity problems of the subsidiary company Energoprojekt Visokogradnja p.l.c.

Energoprojekt Holding p.l.c.
Managing Director

Vladimir Milovanović, BSc(Eng)