Number of registration:

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21220 BECEJ, Industrial Zone b.b. SERBIA

BD 78680/2005, Company Registry Régistration number: 08114072, Activity Code: 015410
Tax number: SR 100741587
Account Numbers:
Hypo Alpe Adria Bank: 165-242-95

Komercijalna Bank: 205-90-12 UniCredit Bank: 170-30005711000-71 Societe Generale Bank: 275-220008794-72

> Number: 10-250 Date: 02.02.2012.

Subject: Notification of the issuer "Sojaprotein" A.D. Becej on significant share

In accordance with articles 57 and 59 of the Law on Capital Market (Official Gazette of Republic of Serbia 31/2011) (the Law in further text), the stock issuer "Sojaprotein" A.D. Becej notifies the public on changes in the significant share above 5% of the voting right or the fall below 5% of the voting right of the joint stock company whose shares are traded on the regulated market.

1) Business Name, Headquarters, Address and other company data, stock issuer

Business Name:

Sojaprotein, soybean processing company, Becej

Headquarters:

Becej

Address:

Industrijska 1

Registration Number:

08114072

Director General:

Branislava Pavlovic

(Sojaprotein A.D. in further text)

2) Information on individuals or legal entities that have reached, exceeded or fallen under the level regulated by article 57 of the Law:

I. Persons exceeding the threshold of 5%

Name:

Zoran Mitrovic

Personal ID:

1607967710429

Address:

Zimonjiceva 36

Town:

Belgrade

(Zoran Mitrovic in further text)

Name:

Stanko Popovic

Personal ID:

0310973772022

Number of registration:

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Number: 10-250 Date: 02.02.2012.

Address:

NikoleTesle 19

Town:

Sabac

(Stanko Popovic in further text)

Name:

MilijaBabovic

Personal ID:

2104963270035

Address:

Lackoviceva 4

Town:

Belgrade

(MilijaBabovic in further text)

II. Persons falling under the threshold of 50%:

Business Name:

Production, Trade and Servicing Company "Victoria Group" closed

joint stock company Novi Sad

Headquarters:

Novi Sad

Address:

HajdukVeljkova 11

Registry Number:

17364723

Director General:

Zoran Mitrovic

(Victoria Group in further text)

3) Information on controlled companies through which persons from point 2) of this premise indirectly exercise the voting right, if this is the case:

Zoran Mitrovic, Stanko Popovic and MilijaBabovic through the company Victoria Group, in which they hold stocks and are the members of the Board of Directors, indirectly exercise their voting right in Sojaprotein A.D.

Number of registration:

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BD 78680/2005, Company Registry

Registration number: 08114072, Activity Code: 015410 Tax number: SR 100741587

Account Numbers:

Hypo Alpe Adria Bank: 165-242-95 Komercijalna Bank: 205-90-12

UniCredit Bank: 170-30005711000-71 Societe Generale Bank: 275-220008794-72

Number: 10-250 Date: 02.02.2012.

4) Information on the document and the method based on which the regulated threshold is reached, exceeded of fallen under:

Acquisition document/basis: Decision on the dividend payment of the Victoria Group company, adopted by the stock holders of the Victoria Group on the emergency meeting of the stock holder assembly on 25.01.2011.

Method: Dividend payment in accordance with the article 216 of the Law on Companies (Official Gazette of Republic of Serbia 125/04);

5) Information on the votes number in the absolute and relative amount which reaches, exceeds or falls under the regulated threshold, based on issuer data on the total number of issued stocks with the voting right:

Total number of votes/stocks of the issuer: 14.895.524

Threshold of 5% of votes: 744.776

Threshold of 50% of votes: 7.447.762

Name: Zoran Mitrovic

Number of owned votes before reaching 5% threshold: 10.944

Exceeds the regulated threshold of 5% by: 159.898 votes

Exceeds the regulated threshold of 5% by: 1,07%

Name: Stanko Popovic

Number of owned votes before reaching 5% threshold:

Exceeds the regulated threshold of 5% by: 148.955 votes

Exceeds the regulated threshold of 5% by: 1 %

Name: MilijaBabovic

Number of registration:

21220 BECEJ, Industrial Zone b.b. SERBIA

BD 78680/2005, Company Registry

Registration number: 08114072, Activity Code: 015410

Tax number: SR 100741587 Account Numbers:

Hypo Alpe Adria Bank: 165-242-95 Komercijalna Bank: 205-90-12

UniCredit Bank: 170-30005711000-71 Societe Generale Bank: 275-220008794-72 Number: 10-250

Date: 02.02.2012.

Number of owned votes before reaching 5% threshold:

4.104

Exceeds the regulated threshold of 5% by:

153.059 votes

Exceeds the regulated threshold of 5% by:

1,02%

Business Name:

Victoria Group

Number of owned votes before reaching 50% threshold:

9.374.965

Exceeds the regulated threshold of 50% by:

753.990 votes

Exceeds the regulated threshold of 50% by:

5, 06%

6) Information on total number of votes in absolute and relative amount reached, exceeded or fallen under:

Name:

Zoran Mitrovic

Vote number information:

904.675

Percentage:

6,07%

Name:

Stanko Popovic

Vote number information:

893.731

Percentage:

6,00%

Name:

MilijaBabovic

Vote number information:

897.835

Percentage:

6,02%

Business Name:

Victoria Group

Vote number information:

6.693.772

Percentage:

44, 93%

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Hypo Alpe Adria Bank: 165-242-95 Komercijalna Bank: 205-90-12

UniCredit Bank: 170-30005711000-71 Societe Generale Bank: 275-220008794-72

Number: 10-250 Date: 02.02.2012.

7) Date when the threshold was reached, exceeded or fallen under:

27.01.2012.

8) Date when the issuer received notification on changes in significant share:

01.02.2012.

FOR SOJAPROTEIN AL

Branislava Pavlovic, Director General /signed/

/seal: Sojaprotein, soybean processing company Becej/