

SOJAPROTEIN

Pursuant to Article 63 of the Capital Market Act, "Sojaprotein" A.D. Becej is announcing:

NOTICE ON ACQUISITION OF OWN SHARES FROM DISSENTING SHAREHOLDERS

Pursuant to the Decision on Acquisition and Disposal of Major Assets adopted on the Extraordinary Meeting of the Company held on December 25, 2012 and pursuant to the accepted demands of dissenting shareholders for buy-up of their shares, "Sojaprotein" A.D. Becej conducted acquisition of own shares from dissenting shareholders.

As of March 26, 2013 inclusive, "Sojaprotein" A.D. Becej had, during the acquisition of own shares from dissenting shareholders, acquired 479,375 own shares at the price of 827.01 dinars per share (representing the highest value of a share considering both its market and assessed and book values).

On the date of this notification, "Sojaprotein" A.D. Becej possesses in total 502,841 own shares, including the own shares acquired earlier, i.e. 3.38% of the total number of the voting shares.

After completion of the procedure of own shares acquisition from dissenting shareholders, the Company shall announce a new notice on acquisition of own shares from dissenting shareholders with data on the finally acquired own shares on this basis.

CHIEF EXECUTIVE OFFICER

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