



KOMERCIJALNA BANKA AD BEOGRAD

11000 Beograd, Svetog Save 14
Registration number: 07737068
Activity code: 06419

Belgrade
28 January 2019

Pursuant to the Article 76 of the Law on Banks (RS Official Gazette, no. 107/2005, 91/2010 and 14/2015), Article 65 of the Law on the Capital Market (RS Official Gazette no. 31/2011, 112/2015 and 108/2016) and Article 31 of the Articles of Association of Komercijalna banka AD Beograd, Komercijalna banka AD Beograd, Svetog Save 14, 11000 Beograd, hereby announces

REPORT FOR SHAREHOLDERS AND PUBLIC - NOTIFICATION OF THE REGULAR GENERAL MEETING OF BANK'S SHAREHOLDERS THAT WAS NOT HELD

I

The Board of Directors of Komercijalna banka AD Beograd at its 56th session held on 21 December 2018 passed the Decision on Convening the Regular General Meeting of Shareholders of Komercijalna banka AD Beograd for 28th January 2019, in Belgrade, 14, Svetog Save Street, beginning at 12.00 hours.

II

The scheduled session of the General Meeting of Bank's Shareholders was attended by the proxies of 6 Bank's shareholders with a total of 7.396.570 votes, which accounts for 43,98% of total number of votes attached to Bank's ordinary shares and hence the conditions for holding the session were not fulfilled, and/or there was no quorum for holding the regular General Meeting of Bank's Shareholders.

III

The repeated General Meeting of Bank's Shareholders, in accordance with the Article 352 of the Company Law, can be convened with the same agenda provided it is held at the latest 30 days, and at the earliest 15 days from the day of the session which was not held.

IV

Shareholders' day of the General Meeting of Bank's Shareholders that was not held (18.01.2019) shall also be applicable for the repeated session.

V

The date for the repeated session will be determined subsequently.

Invitation for the repeated General Meeting of Bank's Shareholders will be forwarded to the shareholders at the latest 10 days prior to the day anticipated for holding the repeated session.

KOMERCIJALNA BANKA AD BEOGRAD

Member of the Executive Board
Miroslav Perić, PhD

President of the Executive Board
Vladimir Medan, PhD