

In accordance with the powers granted under Art. 92 Par. 1 Line 6), related to Art. 372 Par. 1 Line 2) of the Company Law and Art. 80 Par. 1 Line 2), the Supervisory Board of Energoprojekt Holding plc. through its resolution issued at the 73rd meeting held on 17/12/2019, has convoked 51st Extraordinary General Meeting of Energoprojekt Holding plc.

Pursuant to provisions of Art. 335 of the Company Law and Art. 40 of the Articles of Association of Energoprojekt Holding plc., as well as Art. 352 Par. 3 of the Company Law and Art. 63 Par. 3 of the Articles of Association of Energoprojekt Holding plc. the Supervisory Board of Energoprojekt Holding presents

TO ALL SHAREHOLDERS
INVITATION TO ATTEND THE
51st EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING PLC.
SCHEDULED FOR JANUARY 15, 2020, AT 10:00 AM
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING

OR, IN THE EVENT THE MEETING IS RESCHEDULED
DUE TO LACK OF QUORUM
ON JANUARY 23, 2020, AT 10:00 AM
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING

WITH THE FOLLOWING

A G E N D A

1. THE ELECTION OF THE PRESIDENT OF ENERGOPROJEKT HOLDING PLC. ASSEMBLY

The total number of shares voting on this resolution is 10,833,592.

Based on Art. 38 of the Articles of Association of Energoprojekt Holding Plc., this decision is adopted by acclamation, considering that every single present person has one vote for voting process.

If not adopted by acclamation, or there was more than one candidate, this decision is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

2. DECISION ON DISPOSING OF THE HIGH VALUE PROPERTY AND CONSENT OF BANKING ARRANGEMENTS / CREDIT AND WARRANTY LINES

The total number of shares voting on this resolution is 10,833,592.

Based on Art. 471, Par. 4 of the Company Law, this decision is made by three quarters of majority of the shareholders present with right to vote upon the matter being deliberated.

NOTE: The Meeting may only deliberate upon items contained on the Agenda.

Instructions for obtaining documents for the meeting

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are made available to the shareholders, together with this notice, through the company website www.energoprojekt.rs (**Investor Relations page, General Meeting submenu**), where they can be downloaded in full.

Legal note to shareholders on participation in the meeting

Based on Art. 33 Par. 3 and 4 of the Articles of Association of Energoprojekt Holding plc., **in order to personally take part in the meeting a shareholder must have at least 9000 shares**; however, shareholders who individually do not possess the requisite number of shares may participate in the meeting through a joint proxy, or vote in absentia in accordance with the Articles of Association of Energoprojekt Holding plc.

Also, please be informed that you can download all required documents for the 51st Extraordinary General Meeting from our website www.energoprojekt.rs (**Investor Relations page, General Meeting submenu**), also including:

1. **Power of Attorney Form;**
2. **Notice of Shareholders Day with an explanation that on this day only shareholders of Energoprojekt Holding plc. may participate in the meeting;**
3. **Information on rights of non-accepting shareholders;**
4. **Application Form for rights of Non-accepting Shareholders;**
5. **Absentee Voting Form;**
6. **Manual on Shareholders' Power of Attorney issued in electronic form.**

CHAIRMAN OF THE SUPERVISORY BOARD


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Miodrag Zečević, B.Sc. Eng.